



## Fueling the U.S. Nuclear Renaissance

### URANIUM EXTRACTION IN THE UNITED STATES

enCore Energy Corp., America's Clean Energy Company™, is committed to providing clean, reliable, and affordable fuel for domestic nuclear energy. enCore Energy is the only uranium company in the United States ("U.S.") with two operational Central Processing Plants ("CPPs"), both located in South Texas. The enCore team is led by industry experts with extensive knowledge and experience in all aspects of uranium In-Situ Recovery ("ISR") operations and the nuclear fuel cycle. enCore solely utilizes ISR for uranium extraction, a well-known and proven technology co-developed by the leaders at enCore Energy.

Following upon enCore's demonstrated success in South Texas, future projects in enCore's planned project pipeline include the Dewey Burdock Project in South Dakota and the Gas Hills Project in Wyoming. The Company holds other assets including, non-core assets and proprietary databases. enCore is committed to working with local communities and indigenous governments to create positive impact from corporate projects.

Alta Mesa CPP: Currently Operating



Satellite IX Plant at the Rosita Project

### PROJECTS

#### Alta Mesa ISR Uranium Central Processing Plant ("CPP") and Wellfield, South Texas

A fully licensed and operational ISR CPP and wellfield located on 200,000+ acres of private land and mineral rights regulated by the State of Texas. The Project operates under a 70/30 joint venture with Boss Energy Limited, managed by enCore.

#### Rosita ISR Uranium CPP, South Texas

A fully licensed and operational ISR CPP which can receive uranium-loaded resin from remote project areas across the South Texas region through a network of Satellite Ion Exchange ("IX") Plants to be located near wellfields.

#### Upper Spring Creek ISR Uranium Project, South Texas

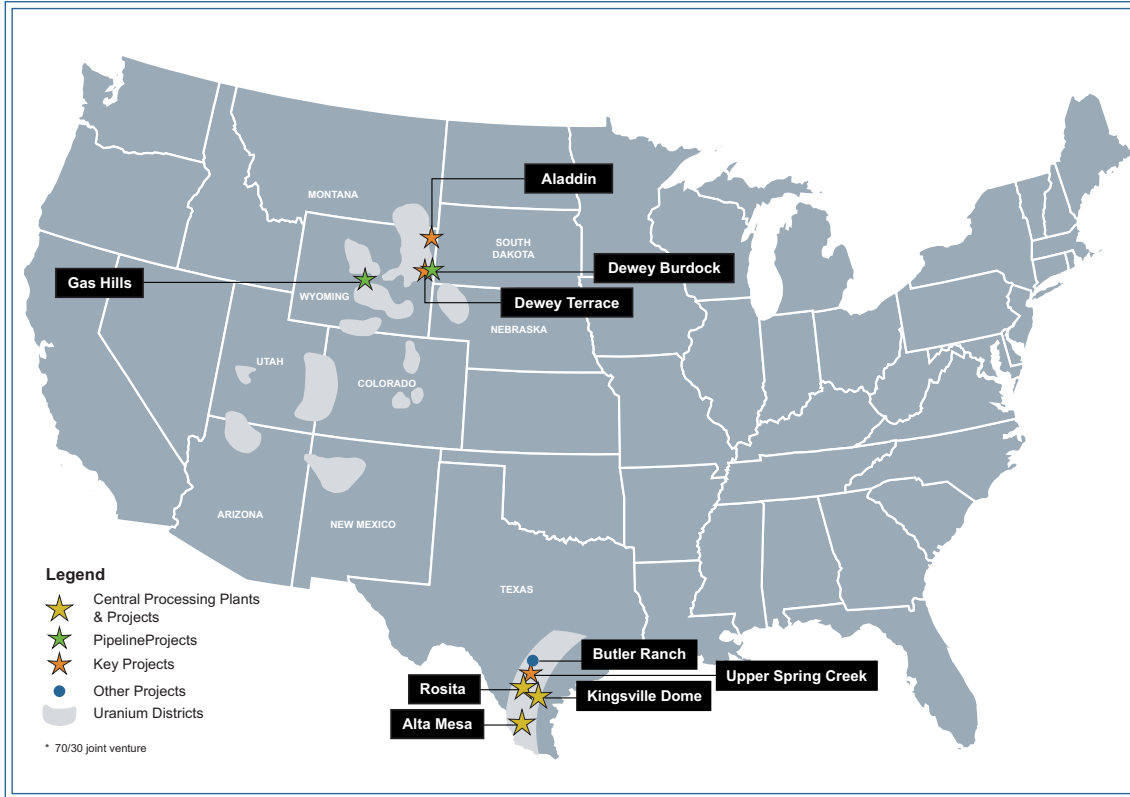
The 100% Company-owned Project is a Satellite IX Plant to feed the Rosita CPP. This will be the second satellite and the largest constructed by the company with an initial flow capacity of 3,200 gallons per minute. Construction of the satellite is nearing completion.

#### Dewey Burdock ISR Uranium Project, South Dakota

In September 2025, the Dewey Burdock Project, located in South Dakota, was approved for inclusion in the FAST-41 Program by the U.S. Federal Permitting Improvement Steering Council for expedited federal permitting review. Dewey Burdock is a large advanced uranium project.



## ENCORE ENERGY PROJECT MAP



## CAPITAL STRUCTURE NASDAQ:EU | TSX.V:EU

Market Capitalization (@ \$1.85 USD)	\$359,299,883 USD
Shares Issued and Outstanding	194,216,153
Stock Options	6,663,558
Restricted Stock Units	3,958,425
Fully Diluted	204,838,136
Convertible Note (5.5% August 2030)	\$115,000,000 USD

As at March 24, 2026

## BOARD OF DIRECTORS

Robert Willette, MBA, JD  
Mark Pelizza, MSc, CPG  
William B. Harris, MBA

Susan Hoxie-Key, MSc, PE  
Nathan Tewalt  
Wayne Heili

## MANAGEMENT

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Dain McCoig, PE

Dr. John M. Seeley, PhD, PG, CPG  
Robbie Hudson, JD

## TECHNICAL ADVISORY COMMITTEE

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Larry McGonagle, BA, MA

Jim Clay, PhD  
Tom Cannon

## ANALYST COVERAGE

Marcus Giannini  
**Haywood Securities Inc.**

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